



LAKE FOREST
COLLEGE

2027 - 2028 Educational Loan Form

Complete this form only if all of the following statements are true, for the parent(s) providing information on your FAFSA:

1. The loan is for the parent's own education, **or** the parent's child, is in the parent's name, and that child is no longer enrolled.
2. The loans are not and will not be in deferment or forbearance between July 2027 and June 2028.
3. The parent will be making regular payments between July 2027 and June 2028.

Note: if you also submit an **Educational Expense Form**, we cannot consider the same costs reported on both forms.

Please Print

Student's Name: _____ Lake Forest ID# **or** Last four of SSN: _____

☐ I am a new student at Lake Forest ☐ I am a returning student at Lake Forest

Parent Completing this Form: _____

Parent's Daytime Phone: (_____) _____ - _____ Parent's E-Mail: _____

➤ Step 1. The student for whom funds were borrowed

Student #1: _____

Current Age: _____

School Attended: _____

Dates of Attendance: ____/____/____ to ____/____/____

Graduation Date: ____/____/____

Loan Type: ☐ Federal PLUS

☐ Private (alternative)

☐ Other _____

Current Balance: \$ _____

Monthly Payment: \$ _____

Final Payment Due: ____/____/____

Student #2: _____

Current Age: _____

School Attended: _____

Dates of Attendance: ____/____/____ to ____/____/____

Graduation Date: ____/____/____

Loan Type: ☐ Federal PLUS

☐ Private (alternative)

☐ Other _____

Current Balance: \$ _____

Monthly Payment: \$ _____

Final Payment Due: ____/____/____

➤ Step 2. Document Required: this form will not be processed without reasonable and sufficient supporting documents.

- ✓ Attach a clear copy of each "statement of account" for each educational loan.
- ✓ At the top of each page, print the name of the one for whom funds were borrowed and circle/highlight the following:
 - ✓ current balance
 - ✓ monthly payment
 - ✓ payoff date or months remaining, if shown

➤ Step 3. Signature

Certification: All information provided is true and complete to the best of my knowledge. I agree to provide any documentation that will verify the accuracy of this information. I understand that if I purposely give false or misleading information, I may be fined up to \$20,000, sent to prison or both.

Parent's Signature – we cannot accept a typed signature

Date

If possible, please return as a .pdf by email along with any applicable supporting documents. It may also be mailed or faxed.

Office of Financial Aid ♦ 555 North Sheridan Road ♦ Lake Forest Illinois 60045-2338

lakeforest.edu/finaid ♦ finaid@lakeforest.edu ♦ Phone: 847-735-5103

Office Use Scanned ☐ Data Entry Done ☐ Doc'n Complete ☐ Yes ☐ No If "no" family notified? ____/____

NEW RETG

Orig EFC: _____ Adj EFC: _____ Total Edu Loan Used: \$ _____ Initials/Date: _____

Notes: