



LAKE FOREST
COLLEGE

2027 - 2028 Educational Expense Form

Complete this form if you are the parent whose information is reported on this student's FAFSA **and** you will pay tuition costs of **at least \$2000** for Kindergarten-College during this academic year. **Do not include the Lake Forest student for whom this form is being completed.** If you also submit an Educational Loan Form, we cannot consider the same costs reported on both forms.

Please Print

Student's Name: _____ Lake Forest ID# or Last four of SSN: _____

☐ I am a new student at Lake Forest ☐ I am a returning student at Lake Forest

Parent Completing this Form: _____

Parent's Daytime Phone: (_____) _____ - _____ Parent's E-Mail: _____

➤ Step 1. What Can You Include?

- **Kindergarten -12th grade costs:** include tuition and mandatory fees, minus scholarships, grants, employer benefit, etc.
- **College costs:** for children **other than** the Lake Forest student named above, include the following: tuition and mandatory fees; if not living at home also include the cost of housing and meals.
- **Do not include** the portion paid by another person (former spouse, grandparent, college roommate, etc.).
- **Do not include** the portion paid from a **529 Plan** (Pre-Paid Tuition Plan or College Savings Plan)

➤ Step 2. Details for Each Student (include parent, if applicable)

Name: _____ Age: _____ School: _____ Yr in School: _____ Net Cost: \$ _____

Name: _____ Age: _____ School: _____ Yr in School: _____ Net Cost: \$ _____

Name: _____ Age: _____ School: _____ Yr in School: _____ Net Cost: \$ _____

➤ Step 3. Additional Details if a Parent(s) is Enrolled and Listed Above

Parent 1:

Program Type: ☐ Undergrad ☐ Graduate ☐ Certification

Program Name : _____

Program Completion Date: ____/____/____

Parent 2:

Program Type: ☐ Undergrad ☐ Graduate ☐ Certification

Program Name : _____

Program Completion Date: ____/____/____

➤ Step 4. Documentation Required; this form **will not be processed** without reasonable and sufficient supporting documents.

- Provide the most recent billing statement, financial aid award letter, or similar
- Include the Lake Forest student's name at or near the top of each page.
- If costs are shared with another person, note the percentage you pay.

➤ Step 3. Signatures

Certification: All information provided is true and complete to the best of my knowledge. I agree to provide any documentation that will verify the accuracy of this information. I understand that if I purposely give false or misleading information, I may be fined up to \$20,000, sent to prison or both.

Parent's Signature – we cannot accept a typed signature

Date

If possible, please return as a .pdf by email along with any applicable supporting documents. It may also be mailed or faxed.

Office of Financial Aid ♦ 555 North Sheridan Road ♦ Lake Forest Illinois 60045-2338

lakeforest.edu/finaid ♦ finaid@lakeforest.edu ♦ Phone: 847-735-5103

Office Use Scanned ☐ Data Entry Done ☐ Doc'n Complete: ☐ Yes ☐ No If "no" family notified? ____/____

NEW RETG

Orig EFC: _____ Adj EFC: _____ Total Used: \$ _____ Initials/Date: _____

Notes: